



Harrison A. Wolfe

8044 Montgomery Road, Suite 163
Cincinnati, OH 45236

harrison@oxfordfp.com
www.oxfordfinancialpartners.com

513-469-7014

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2B Supplemental Brochure

The Brochure Supplement provides information about Harrison A. Wolfe (CRD#6494537) that supplements Oxford Financial Partners, LLC's Brochure. You should have received a copy of the Brochure. Please contact Patrick Walsh, Senior Advisor/Partner, if you did not receive Oxford Financial Partners, LLC's brochure or if you have any questions about the contents of this supplement. Mr. Patrick Walsh can be reached at 513-469-7014 or pat@oxfordfp.com.

Additional information about Harrison A. Wolfe is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Harrison A. Wolfe

Born: 1992

Post-Secondary Education:

- University of Cincinnati – Finance/Accounting Degree (2013)
- Successfully completed the Investment Company Products/Variable Contracts Representative Examination (Series 6), Uniform Securities Agent State Law Examination (Series 63), and Uniform Investment Advisor Law Examination (Series 65)
- Insurance Licenses: Life, Accident, Health, Variable Annuities

Recent Business Experience:

01/2018 – Present- *Oxford Financial Partners*, Associate Advisor

01/2015 – 01/2018- *Mass Mutual Financial Group LLC.*, Registered Representative

ITEM 3 - DISCIPLINARY INFORMATION

Mr. Harrison A. Wolfe has no history of any legal or disciplinary events that deems to be material to a client's consideration of Mr. Harrison A. Wolfe to act as their investment adviser representative. FINRA's BrokerCheck® may have additional information regarding the disciplinary history of Mr. Harrison A. Wolfe that is not included in this brochure supplement. (<http://brokercheck.finra.org/Support/TermsAndConditions.aspx>)

ITEM 4 - OTHER BUSINESS ACTIVITIES

Harrison A. Wolfe holds an insurance license and will continue to keep his insurance licenses, and keep up with insurance Continuing Education. However, he no longer accepts commissions on insurance or annuities. This applies to both future and existing cases. All insurance cases will be outsourced.

ITEM 5 - ADDITIONAL COMPENSATION

Harrison A. Wolfe does not receive any economic benefit for providing advisory services beyond the scope of Oxford Financial Partners, LLC. or activities listed in **Item 4**.

ITEM 6 - SUPERVISION

Harrison A. Wolfe is supervised by Mr. Patrick Walsh. The Oxford Financial Partners' compliance program is designed to prevent and detect violations of the federal and state securities laws. Patrick Walsh is the Chief Compliance Officer who is responsible for administering the policies and procedures. Mr. Patrick Walsh reviews those policies and

procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

For further information, please contact:

Mr. Patrick Walsh

513-469-7014

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